

## Appendix 6

### Sample CMS 1500 Claim Form for Physician Laboratory Services

HEALTH INSURANCE CLAIM FORM										PICA
<div style="display: flex; justify-content: space-between;"> <div> <div> <input type="checkbox"/> PICA                 </div> <div> <input type="checkbox"/> MEDICARE    <input type="checkbox"/> MEDICAID    <input type="checkbox"/> CHAMPUS    <input type="checkbox"/> CHAMPVA    <input type="checkbox"/> GROUP HEALTH PLAN (SSN or ID)    <input type="checkbox"/> FECA BLK LUNG (SSN)    <input type="checkbox"/> OTHER (ID)                 </div> </div> <div> <div>1a. INSURED'S I.D. NUMBER (FOR PROGRAM IN ITEM 1)</div> <div><b>1234567890</b></div> </div> </div>										
<div>2. PATIENT'S NAME (Last Name, First Name, Middle Initial)</div> <div><b>Recipient, Im A.</b></div>				<div>3. PATIENT'S BIRTH DATE</div> <div><b>MM DD YY</b>    SEX <input checked="" type="checkbox"/> M    <input type="checkbox"/> F</div>		<div>4. INSURED'S NAME (Last Name, First Name, Middle Initial)</div> <div></div>				
<div>5. PATIENT'S ADDRESS (No., Street)</div> <div><b>609 Willow St</b></div>				<div>6. PATIENT RELATIONSHIP TO INSURED</div> <div>Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/></div>		<div>7. INSURED'S ADDRESS (No., Street)</div> <div></div>				
<div>CITY</div> <div><b>Anytown</b></div>		<div>STATE</div> <div><b>WI</b></div>		<div>8. PATIENT STATUS</div> <div>Single <input type="checkbox"/> Married <input type="checkbox"/> Other <input type="checkbox"/></div>		<div>CITY</div> <div></div>		<div>STATE</div> <div></div>		
<div>ZIP CODE</div> <div><b>55555</b></div>		<div>TELEPHONE (Include Area Code)</div> <div><b>(xxx) xxx-xxxx</b></div>		<div>Employed <input type="checkbox"/> Full-Time Student <input type="checkbox"/> Part-Time Student <input type="checkbox"/></div>		<div>ZIP CODE</div> <div></div>		<div>TELEPHONE (INCLUDE AREA CODE)</div> <div></div>		
<div>9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)</div> <div><b>OI-P</b></div>				<div>10. IS PATIENT'S CONDITION RELATED TO:</div>		<div>11. INSURED'S POLICY GROUP OR FECA NUMBER</div> <div></div>				
<div>a. OTHER INSURED'S POLICY OR GROUP NUMBER</div> <div></div>				<div>a. EMPLOYMENT? (CURRENT OR PREVIOUS)</div> <div><input type="checkbox"/> YES    <input type="checkbox"/> NO</div>		<div>a. INSURED'S DATE OF BIRTH</div> <div><b>MM DD YY</b>    SEX <input type="checkbox"/> M    <input type="checkbox"/> F</div>				
<div>b. OTHER INSURED'S DATE OF BIRTH</div> <div><b>MM DD YY</b>    SEX <input type="checkbox"/> M    <input type="checkbox"/> F</div>				<div>b. AUTO ACCIDENT? PLACE (State)</div> <div><input type="checkbox"/> YES    <input type="checkbox"/> NO</div>		<div>b. EMPLOYER'S NAME OR SCHOOL NAME</div> <div></div>				
<div>c. EMPLOYER'S NAME OR SCHOOL NAME</div> <div></div>				<div>c. OTHER ACCIDENT?</div> <div><input type="checkbox"/> YES    <input type="checkbox"/> NO</div>		<div>c. INSURANCE PLAN NAME OR PROGRAM NAME</div> <div></div>				
<div>d. INSURANCE PLAN NAME OR PROGRAM NAME</div> <div></div>				<div>10d. RESERVED FOR LOCAL USE</div> <div></div>		<div>d. IS THERE ANOTHER HEALTH BENEFIT PLAN?</div> <div><input type="checkbox"/> YES    <input type="checkbox"/> NO    If yes, return to and complete item 9 a-d.</div>				
<div style="text-align: center;">READ BACK OF FORM BEFORE COMPLETING &amp; SIGNING THIS FORM.</div>										
<div>12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.</div> <div>SIGNED _____ DATE _____</div>					<div>13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.</div> <div>SIGNED _____</div>					
<div>14. DATE OF CURRENT: MM DD YY</div> <div><b>MM DD YY</b></div>			<div>15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS. GIVE FIRST DATE MM DD YY</div> <div><b>MM DD YY</b></div>			<div>16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION</div> <div>FROM <b>MM DD YY</b> TO <b>MM DD YY</b></div>				
<div>17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE</div> <div></div>			<div>17a. I.D. NUMBER OF REFERRING PHYSICIAN</div> <div></div>			<div>18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES</div> <div>FROM <b>MM DD YY</b> TO <b>MM DD YY</b></div>				
<div>19. RESERVED FOR LOCAL USE</div> <div></div>			<div>20. OUTSIDE LAB? \$ CHARGES</div> <div><input type="checkbox"/> YES    <input type="checkbox"/> NO</div>			<div>22. MEDICAID RESUBMISSION CODE ORIGINAL REF. NO.</div> <div></div>				
<div>21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. (RELATE ITEMS 1,2,3 OR 4 TO ITEM 24E BY LINE)</div>			<div>23. PRIOR AUTHORIZATION NUMBER</div> <div></div>			<div>24. A DATE(S) OF SERVICE To B Place of Service C Type of Service D PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) E DIAGNOSIS CODE F \$ CHARGES G DAYS OR UNITS H EPSDT Family Plan I EMG J COB K RESERVED FOR LOCAL USE</div>				
<div>1. <b>V79.9</b></div>			<div>3. _____</div>			<div><b>12 19 04</b>    <b>11</b>    <b>85576 26</b>    <b>1</b>    <b>XX XX 1.0</b></div>				
<div>2. <b>V18.3</b></div>			<div>4. _____</div>			<div></div>				
<div>25. FEDERAL TAX I.D. NUMBER SSN EIN</div> <div></div>			<div>26. PATIENT'S ACCOUNT NO.</div> <div><b>1234JED</b></div>			<div>27. ACCEPT ASSIGNMENT? (For govt. claims, see back)</div> <div><input type="checkbox"/> YES    <input type="checkbox"/> NO</div>		<div>28. TOTAL CHARGE</div> <div><b>\$ XX XX</b></div>		
<div>29. AMOUNT PAID</div> <div><b>\$ XX XX</b></div>			<div>30. BALANCE DUE</div> <div><b>\$ XX XX</b></div>			<div>31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)</div> <div><i>J.M. Williams</i>    <b>MM/DD/YY</b></div>				
<div>SIGNED _____ DATE _____</div>			<div>32. NAME AND ADDRESS OF FACILITY WHERE SERVICES WERE RENDERED (If other than home or office)</div> <div></div>			<div>33. PHYSICIAN'S, SUPPLIER'S BILLING NAME, ADDRESS, ZIP CODE &amp; PHONE #</div> <div><b>I.M. Physician</b> <b>1 W. Williams</b> <b>Anytown, WI 55555</b>    <b>87654321</b></div>				

(APPROVED BY AMA COUNCIL ON MEDICAL SERVICE 8/88)

PLEASE PRINT OR TYPE

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